

SKP RESOURCES BHD
(Company No: 524297-T)
Incorporated in Malaysia under the Companies Act, 1965

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	9 months ended 31/12/2008 RM'000 (Unaudited)	9 months ended 31/12/2007 RM'000 (Unaudited)
Cash flows from operating activities		
Profit before taxation	10,024	18,480
Adjustments for:		
Depreciation	7,543	6,964
Diminution in value of quoted shares	275	-
Impairment on goodwill	1,500	-
(Gain)/Loss on disposal of property, plant and equipment	(65)	64
Unrealised foreign exchange losses	(110)	-
Interest expense	172	522
Interest income	(218)	(232)
Operating profit before working capital changes	<u>19,121</u>	<u>25,798</u>
(Increase)/decrease in inventories	193	(4,464)
(Increase)/decrease in receivables	(10,925)	(3,378)
Increase / (decrease) in payables	<u>2,048</u>	<u>17,377</u>
Cash generated from operations	10,437	35,333
Interest paid	(172)	(522)
Taxes refund	-	35
Taxes paid	(1,611)	(3,678)
Net cash generated from operating activities	<u>8,654</u>	<u>31,168</u>
Cash flows from investing activities		
Purchase of property, plant and equipment	(3,750)	(11,720)
Purchase of other investment	-	-
Proceeds from disposal of property, plant and equipment	185	864
Sales / (Purchase) of other investments	10	1,023
Interest received	218	232
Net cash used in investing activities	<u>(3,337)</u>	<u>(9,601)</u>
Cash flows from financing activities		
Repayment of hire purchase	(1,542)	(2,326)
Repayment of term loan	(2,025)	(4,097)
Sale of treasury shares	-	468
Dividend paid	(2,993)	(2,993)
Net cash generated from financing activities	<u>(6,560)</u>	<u>(8,948)</u>
Net decrease in cash and cash equivalents	(1,243)	12,619
Effects of exchange rate changes	-	-
Cash and cash equivalents at beginning of period	17,422	10,117
Cash and cash equivalents at end of period	<u>16,179</u>	<u>22,736</u>
 <i># Represented by:</i>		
Cash at Bank	<u>16,179</u>	<u>22,736</u>
	<u>16,179</u>	<u>22,736</u>

The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the annual financial statements for the year ended 31 March 2008.